

Morning Briefing

Remittances surge 25.2% YoY to USD 3bn: |Economy

Pakistan's workers' remittances recorded a strong inflow of USD 3bn in January 2025, reflecting a 25.2% year-on-year (YoY) growth and marking the fourth consecutive current account surplus in 2025.

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Power sector owes PKR 148.5bn dues: SNGPL says facing 'grievous' liquidity crisis: |Economy

SNGPL said that it is facing grievous liquidity issues due to alarming level of outstanding dues of PKR 148.5 billion against the power sector. [Click here for more](#)

PSDP 2024-25: PKR 628.9bn development funds released in 7 months: |Economy

The government has authorized the utilization of development funds amounting to PKR 628.9bn, out of a total allocation of PKR 1,100bn, for various ongoing and new social sector uplift projects of the federal ministries and divisions during the first seven months (July-January) of the fiscal year 2024-25.

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Revenue pilferage: FBR set to introduce major changes in EFS: |Economy

FBR will introduce major changes in the Export Facilitation Scheme (EFS) 2021 to check revenue leakages and withdrawal of EFS facility from importers of iron and steel scrap. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-2.34	-27.38
Individuals	-1.23	31.56
Companies	0.22	24.21
Banks/DFIs	2.05	-27.5
MF	-0.86	-18.59
Broker	2.05	-6.37
Insurance	0.57	19.18

FIPI Sector-wise	
	USD mn
E & P	-0.3
OMC	-0.12
Banks	-0.5
Tech	-0.33

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	111,378	+1.0%	+42.0%	+78.3%
SENSEX	77,312	-0.7%	-2.2%	+7.0%
Nikkei 225	38,801	+0.0%	-2.6%	+15.9%
Hang Seng	21,522	+1.8%	+22.4%	+26.2%
S & P 500	6,066	+0.7%	+10.9%	+27.2%
FTSE 100	8,749	+0.5%	+7.2%	+13.1%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	72.44	+0.17%
Brent	USD/bbl	76.03	+0.21%
Coal	USD/ton	98.90	-0.35%
Gold	USD/oz	2,946.40	+0.41%
Silver	USD/oz	32.26	-0.71%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	278.2195	+0.06%	-1.29%
PKR/JPN	1.8352	-0.11%	-7.76%
PKR/THB	8.2305	-0.69%	+0.22%

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Synthetic Products Enterprises Limited (SPEL) – Financial Results

The Company announced an EPS of PKR 2.44 for 1HFY25 against an EPS of PKR 1.22 for SPLY. The company also announced an interim cash dividend of PKR 0.30 per share.

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